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*Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 13 June 2019 (the “**Prospectus**”) issued by AM Group Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or other securities of the Company. Prospective investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**US Securities Act**”) and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.*

Potential investors of the Public Offer Shares should note that the Public Offer Underwriter has the right, at its sole and absolute discretion, to terminate the obligations under the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 26 June 2019).

AM GROUP HOLDINGS LIMITED

創世紀集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Total number of Offer Shares	: 200,000,000 Shares
Number of Public Offer Shares	: 40,000,000 Shares (as adjusted after reallocation)
Number of Placing Shares	: 160,000,000 Shares (as adjusted after reallocation)
Final Offer Price	: HK\$0.65 per Offer Share, excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 1849

Sponsor

ALTUS CAPITAL LIMITED

Sole Global Coordinator

CROSBY

Joint Bookrunners

CROSBY



Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and net proceeds from the Share Offer

- The final Offer Price has been determined at HK\$0.65 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the low-end of the stated range of the Offer Price in the Prospectus.
- Based on the final Offer Price of HK\$0.65 per Offer Share and 200,000,000 Shares offered by the Company (without taking into account any Shares to be allotted and issued upon the exercise of the Over-allotment Option and the options that may be granted under the Share Option Scheme), the net proceeds from the Share Offer to be received by the Company after deducting the underwriting commissions and other expenses payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$98.0 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future plans and use of proceeds” in the Prospectus.

Applications under the Public Offer

- The Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 10,563 valid applications were received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 180,675,000 Public Offer Shares, equivalent to approximately 9.03 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to the moderate over-subscription in the Public Offer and the under-subscription in the Placing, the clawback mechanism as described in the section headed “Structure and conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has been applied. As the number of the Public Offer Shares validly applied for in the Public Offer represents less than 15 times of the total number of the Offer Shares initially available under the Public Offer, a total number of 20,000,000 Offer Shares have been reallocated from the Placing to the Public Offer in accordance with Guidance Letter HKEX GL91-18. As a result of such reallocation, the final number of the Offer Shares allocated to the Public Offer has been increased to 40,000,000 Offer Shares, representing 20% of the total number of the Offer Shares available under the Share Offer, and being allocated to 3,410 successful applicants under the Public Offer. The Sponsor and each of the Directors confirm that the Allocation Cap (as defined below) has not been exceeded.

Placing

- The Placing Shares initially offered under the Placing have been under-subscribed, representing approximately 0.89 times of the total Placing Shares initially available for subscriptions under the Placing. The final number of the Placing Shares allocated to 208 placees is 160,000,000, representing 80% of the total number of the Offer Shares initially available under the Share Offer (without taking into account any Shares to be allotted and issued upon the exercise of the Over-allotment Option and the options that may be granted under the Share Option Scheme). A total number of 146 placees have been allotted two board lots or less, representing approximately 70.2% of total number of placees under the Placing and approximately 0.5% of the total number of the Placing Shares under the Placing after reallocation to the Public Offer.

Placees with the consent under paragraph 5(1) of Appendix 6 to the Listing Rules (the “Placing Guidelines”)

- 8,400,000 and 3,675,000 of the Offer Shares, representing approximately 4.2% and 1.8% of the initial total number of Offer Shares respectively, before the exercise of the Over-allotment Option, were placed to Bradbury Global Opportunity Fund SP and Bradbury Global IPO Fund SP respectively (collectively “**Bradbury Placees**”). The Bradbury Placees are managed by Bradbury Fund Management Limited (the “**Bradbury Fund Manager**”), which is a member of the same group of companies as Bradbury Securities Limited (“**Bradbury Securities**”), a distributor within the meaning of the Placing Guidelines. Therefore, each of the Bradbury Placees is considered as a connected client of Bradbury Securities.
- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Shares in the Placing to each of the above connected clients. The Shares placed to the above connected clients are held by the connected clients on behalf of independent third parties on a discretionary basis and are in compliance with all the conditions under the consent granted by the Stock Exchange.

- Save as disclosed in this announcement, none of the Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Placing Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, information and belief having made all reasonable enquiries, no Offer Shares have been allocated to applicants who are Directors, existing Shareholders or beneficial owners of Shares and/or any securities of the Company's subsidiaries and connected persons of the Company or their respective associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees and the public who has subscribed for the Offer Shares has been financed directly or indirectly by any of the Directors, chief executives, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executives, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors further confirm that save as disclosed in this announcement, the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in the Placing Guidelines and no Placing Shares placed by or through the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Share Offer have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Cornerstone investors

Based on the Offer Price of HK\$0.65 per Offer Share, and pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Shares subscribed by each of (i) Dr. Francis Seow Choen; (ii) Dr. Ann Tan Sian Ann; and (iii) Dr. Sng Wei-Ee Karen has now determined as 9,135,000 Offer Shares, 4,565,000 Offer Shares, 4,565,000 Offer Shares respectively, in all totaling 18,265,000 Offer Shares, representing in aggregate (a) approximately 10.1% of the total number of the Placing Shares initially under the Placing; and (b) approximately 2.3% of the Company's issued share capital immediately upon completion of the Capitalisation Issue and the Share Offer, assuming the Over-allotment Option is not exercised and no options are granted under the Share Option Scheme. Please refer to the section headed "Cornerstone investors" in the Prospectus for further details relating to the Cornerstone Investors.

Result of Allocations

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.amgroupholdings.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 25 June 2019;
 - from the designated results of allocations website at www.tricor.com.hk/lipo/result with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Tuesday, 25 June 2019 to 12:00 midnight on Monday, 1 July 2019;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 25 June 2019 to Friday, 28 June 2019 on a business day; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 25 June 2019 to Thursday, 27 June 2019 at all the receiving bank's designated branches set out in the paragraph headed "Results of allocations" below in this announcement.

Despatch/collection of Share certificates and refund cheques/e-Auto Refund payment instructions

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website *www.hkeipo.hk* and their applications are wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 25 June 2019 or such other date as announced by us.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service which have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risks on Tuesday, 25 June 2019.
- Wholly or partially successful applicants on **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock account as instructed by the applicants in the **YELLOW** Application Forms on Tuesday, 25 June 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for the Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Tuesday, 25 June 2019, or on any other date determined by HKSCC or HKSCC Nominees.
- Share certificates for the Public Offer Shares allotted to applicants using **WHITE** Application Forms which have applied for less than 1,000,000 Public Offer Shares or which are available but not collected in person within the time specified for collection, are expected to be despatched to the address specified on the relevant **WHITE** Application Forms by ordinary post at their own risk on or before Tuesday, 25 June 2019.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 25 June 2019 or such other date as announced by us.
- Refund cheques for wholly or partially successful or unsuccessful applicants (where applicable) on **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to the address specified on the relevant **WHITE** or **YELLOW** Application Forms by ordinary post to those entitled at their own risks on Tuesday, 25 June 2019.
- Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Tuesday, 25 June 2019. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HKeIPO White Form** application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Tuesday, 25 June 2019.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Tuesday, 25 June 2019.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 26 June 2019, provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination" in the Prospectus has not been exercised and has lapsed.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

Commencement of dealings

- Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. in Hong Kong on Wednesday, 26 June 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Wednesday, 26 June 2019. The Shares will be traded in board lots of 5,000 Shares. The stock code of the Shares will be 1849.

OFFER PRICE

The final Offer Price has been determined at HK\$0.65 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the low-end of the stated range of the Offer Price in the Prospectus.

NET PROCEEDS FROM THE SHARE OFFER

Based on the final Offer Price of HK\$0.65 per Offer Share and 200,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commissions and estimated expenses paid and payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$98.0 million. The Company currently intends to apply such net proceeds as follows:

- approximately HK\$62.0 million, representing approximately 63.3% of the net proceeds will be used to strengthen the Group's technological infrastructure;
- approximately HK\$27.9 million, representing approximately 28.5% of the net proceeds will be used for the acquisition of a website development and hosting company;
- approximately HK\$5.6 million, representing approximately 5.7% of the net proceeds will be used to establish a sales office in Johor Bahru, Malaysia; and
- approximately HK\$2.5 million, representing approximately 2.5% of the net proceeds will be used for working capital and other general corporate purposes.

Please refer to the section headed "Future plans and use of proceeds" in the Prospectus for further details of the Company's intended use of net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, 19 June 2019, a total of 10,563 valid applications including application on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service (www.hkeipo.hk), for a total of 180,675,000 Public Offer Shares have been received, equivalent to approximately 9.03 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.

Of the 10,563 valid applications on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** given to HKSCC via CCASS and through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service for a total of 180,675,000 Public Offer Shares:

- a total of 10,557 valid applications for a total of 130,675,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$0.70 (excluding brokerage, SFC transaction levy and Stock

Exchange trading fee payable) of HK\$5.0 million or less, representing approximately 13.07 times of the total number of 10,000,000 Public Offer Shares initially available for allocation in pool A; and

- a total of six valid applications for a total of 50,000,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$0.70 (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) of more than HK\$5.0 million, representing approximately 5.00 times of the total number of 10,000,000 Public Offer Shares initially available for allocation in pool B.

No applications have been rejected due to dishonoured cheques or rejection of electronic payment instructions. Four multiple or suspected multiple applications have been identified. No invalid applications have been identified. No application for more than 50% of the Public Offer Shares initially available under the Public Offer (that is, more than 10,000,000 Public Offer Shares) has been identified.

Due to the moderate over-subscription in the Public Offer and under-subscription in the Placing, the clawback mechanism as described in the section headed “Structure and conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has been applied. A total number of 20,000,000 Offer Shares have been reallocated from the Placing to the Public Offer in accordance with Guidance Letter HKEX GL91-18. The final number of the Public Offer Shares is 40,000,000, representing 20% of the total number of the Offer Shares initially available under the Share Offer (without taking into account any Shares to be allotted and issued upon the exercise of the Over-allotment Option and the options that may be granted under the Share Option Scheme), and being allocated to 3,410 successful applicants under the Public Offer. The Sponsor and each of the Directors confirm that the maximum total number of Shares that may be allocated to the Public Offer following the reallocation (the “**Allocation Cap**”) has not been exceeded.

PLACING

The Placing Shares initially offered under the Placing have been under-subscribed, representing approximately 0.89 times of the total Placing Shares initially available for subscriptions under the Placing. The final number of the Placing Shares allocated to 208 places is 160,000,000, representing 80% of the total number of the Offer Shares initially available under the Share Offer. A total of 146 places have been allotted two board lots Shares or less, representing approximately 70.2% of total number of places under the Placing and approximately 0.5% of the total number of the Placing Shares under the Placing after reallocation to the Public Offer.

PLACEES WITH THE CONSENT UNDER PARAGRAPH 5(1) OF THE PLACING GUIDELINES

Certain Shares were placed to connected clients of Bradbury Securities Limited (“**Bradbury Securities**”), a distributor within the meaning of the Placing Guidelines, details of which are set out below:

Placee	Number of Shares placed	Percentage of the Offer Share initially available under the Share Offer (Note 1)	Percentage of the total issued share capital immediately following the completion of the Capitalisation Issue and the Share Offer (Note 2)
Bradbury Global Opportunity Fund SP	8,400,000	4.2%	1.05%
Bradbury Global IPO Fund SP	3,675,000	1.8%	0.45%

Notes:

1. Assuming the Over-allotment Option is not exercised.
2. Assuming the Over-allotment Option is not exercised and no options are granted under the Share Option Scheme.

Bradbury Global Opportunity Fund SP and Bradbury Global IPO Fund SP (collectively, “**Bradbury Placees**”) are managed by Bradbury Fund Management Limited (“**Bradbury Fund Manager**”), which is a member of the same group of companies as Bradbury Securities, a distributor within the meaning of the Placing Guidelines. Therefore, each of the Bradbury Placees is considered as a connected client of Bradbury Securities.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Shares in the Placing to each of the above connected clients. The Shares placed to the above connected clients are held by the connected clients on behalf of independent third parties on a discretionary basis and are in compliance with all the conditions under the consent granted by the Stock Exchange.

Saved as disclosed in this announcement, none of the Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Placing Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, information and belief having made all reasonable enquiries, no Offer Shares have been allocated to applicants who are Directors, existing Shareholders or beneficial owners of Shares and/or any securities of the Company's subsidiaries and connected persons of the Company or their respective associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees and the public who has subscribed for Offer Shares has been financed directly or indirectly by any of the Directors, chief executives, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for Offer Shares is accustomed to taking instructions from any of the Directors, chief executives, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors further confirm that saved as disclosed in this announcement, the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in the Placing Guidelines in Appendix 6 to the Listing Rules and no Placing Shares placed by or through the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Share Offer have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

CORNERSTONE INVESTORS

Based on the Offer Price of HK\$0.65 per Offer Share, and pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of Placing Shares	Approximate percentage of total number of Placing Shares initially under Placing (Note 1)	Approximate percentage of total Shares in issue immediately following the completion of the Capitalisation Issue and the Share Offer (Note 2)
Dr. Francis Seow Choen	9,135,000	5.1%	1.1%
Dr. Ann Tan Sian Tan	4,565,000	2.5%	0.6%
Dr. Sng Wei-Ee Karen	4,565,000	2.5%	0.6%

Notes:

1. Assuming the Over-allotment Option is not exercised.
2. Assuming the Over-allotment Option is not exercised and no options are granted under the Share Option Scheme.

To the best knowledge of the Company, each of the Cornerstone Investors is independent of each other, independent of the Company, its connected persons and their respective associates, and not an existing Shareholder or a Director or a close associate of a Shareholder or a Director.

The Offer Shares to be subscribed for by each of the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid Offer Shares in issue upon completion of the Share Offer and to be listed on the Stock Exchange, and will be counted towards the public float of the Shares under Rule 8.08 of the Listing Rules. Immediately following the completion of the Share Offer, none of the Cornerstone Investors will have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial shareholder of the Company (as defined under the Listing Rules). No special rights have been granted to the Cornerstone Investors as part of the cornerstone placing. Each of the Cornerstone Investors has agreed that, without the prior written consent of the Sole Global Coordinator (for itself and on behalf of the Underwriters), the Cornerstone Investor will not, whether directly or indirectly, at any time during the period commencing on the Listing Date and for a period of six months thereafter, dispose of any of the relevant Shares to be subscribed pursuant to the relevant cornerstone investment agreements or any interest in any wholly-owned company of such Cornerstone Investor holding any of the relevant Shares in any way, save for certain limited circumstances, such as transfers of all or part of the relevant Shares to any of his/her wholly-owned company, provided that such transferee agrees to be subject to the terms and restrictions imposed on such Cornerstone Investor. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

OVER-ALLOTMENT OPTION

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters, which is exercisable by the Sole Global Coordinator (for itself and on behalf of the other Placing Underwriters) at any time from the Listing Date until the 30th day after the last day for lodging applications under the Public Offer (i.e. 19 July 2019), to require the Company to allot and issue up to an aggregate of 30,000,000 additional Shares, representing 15% of the Offer Shares initially available under the Share Offer, at the Offer Price to cover over-allocations in the Placing, if any. In the event that the Over-allotment Option is exercised, an announcement will be made. The Sole Global Coordinator has confirmed to the Company that there has been no over-allocations of Shares in the Placing. As at the date of this announcement, no Share has been borrowed by the Stabilising Manager under the Stock Borrowing Agreement and the Over-allotment Option will not be exercised.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** given to HKSCC via CCASS and through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool A			
5,000	8,748	2,187 out of 8,748 applicants to receive 5,000 Shares	25.00%
10,000	866	400 out of 866 applicants to receive 5,000 Shares	23.09%
15,000	206	124 out of 206 applicants to receive 5,000 Shares	20.06%
20,000	94	68 out of 94 applicants to receive 5,000 Shares	18.09%
25,000	46	37 out of 46 applicants to receive 5,000 Shares	16.09%
30,000	53	45 out of 53 applicants to receive 5,000 Shares	14.15%
35,000	12	11 out of 12 applicants to receive 5,000 Shares	13.10%
40,000	17	5,000 Shares	12.50%
45,000	11	5,000 Shares plus 1 out of 11 applicants to receive an additional 5,000 Shares	12.12%
50,000	49	5,000 Shares plus 8 out of 49 applicants to receive an additional 5,000 Shares	11.63%
60,000	8	5,000 Shares plus 2 out of 8 applicants to receive an additional 5,000 Shares	10.42%
70,000	265	5,000 Shares plus 82 out of 265 applicants to receive an additional 5,000 Shares	9.35%
80,000	12	5,000 Shares plus 5 out of 12 applicants to receive an additional 5,000 Shares	8.85%
90,000	7	5,000 Shares plus 4 out of 7 applicants to receive an additional 5,000 Shares	8.73%
100,000	64	5,000 Shares plus 38 out of 64 applicants to receive an additional 5,000 Shares	7.97%
200,000	56	15,000 Shares plus 5 out of 56 applicants to receive an additional 5,000 Shares	7.72%
300,000	18	20,000 Shares plus 11 out of 18 applicants to receive an additional 5,000 Shares	7.69%
400,000	8	30,000 Shares	7.50%
500,000	3	35,000 Shares plus 1 out of 3 applicants to receive an additional 5,000 Shares	7.33%
600,000	2	40,000 Shares plus 1 out of 2 applicants to receive an additional 5,000 Shares	7.08%
700,000	2	45,000 Shares plus 1 out of 2 applicants to receive an additional 5,000 Shares	6.79%
800,000	2	50,000 Shares plus 1 out of 2 applicants to receive an additional 5,000 Shares	6.56%
1,000,000	3	60,000 Shares plus 2 out of 3 applicants to receive an additional 5,000 Shares	6.33%
2,000,000	4	120,000 Shares plus 2 out of 4 applicants to receive an additional 5,000 Shares	6.13%
3,000,000	1	180,000 Shares	6.00%
TOTAL:	<u>10,557</u>		

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool B			
8,000,000	5	3,320,000 Shares	41.50%
10,000,000	<u>1</u>	3,400,000 Shares	34.00%
TOTAL	<u><u>6</u></u>		

The final number of Public Offer Shares is 40,000,000 Offer Shares, representing 20% of the total number of the Offer Shares initially available under the Share Offer (without taking into account any Shares to be allotted and issued upon the exercise of the Over-allotment Option and the options that may be granted under the Share Option Scheme). The final number of Placing Shares is 160,000,000 Offer Shares, representing 80% of the total number of the Offer Shares initially available under the Share Offer (without taking into account any Shares to be allotted and issued upon the exercise of the Over-allotment Option and the options that may be granted under the Share Option Scheme).

RESULTS OF ALLOCATIONS

The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.amgroupholdings.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 25 June 2019;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Tuesday, 25 June 2019 to 12:00 midnight on Monday, 1 July 2019;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 25 June 2019 to Friday, 28 June 2019 on a business day; and

- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 25 June 2019 to Thursday, 27 June 2019 at all the receiving bank's designated branches set out below:

DBS Bank (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Head Office	G/F, The Centre 99 Queen's Road Central Central Hong Kong
	Queen's Road East — DBS Treasures Centre	Shop A, G/F, Jonsim Place 228 Queen's Road East Wanchai Hong Kong
Kowloon	Amoy Plaza Branch	Shops G193–195, Amoy Plaza 77 Ngau Tau Kok Road Ngau Tau Kok Kowloon
	Mei Foo Branch	Shops N26A & N26B, Stage V Mei Foo Sun Chuen 10 and 12 Nassau Street Kowloon
New Territories	Tuen Mun Town Plaza — SME Banking Centre	Shop 23, G/F Tuen Mun Town Plaza (II) 3 Tuen Lung Street Tuen Mun New Territories

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A8953581	5,000						
E4388791	5,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
17083015	20,000						
K1752898	5,000						
Z2450527	5,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
001260018	5,000	01032814	5,000	02040021	5,000	03122428	5,000
0015507	5,000	01034510	5,000	02040319	5,000	03123534	5,000
002106129	5,000	01036410	5,000	02050021	5,000	03133642	5,000
002150036	5,000	01038715	5,000	02068233	5,000	03140036	5,000
002156724	5,000	01050028	5,000	02070059	5,000	0314042X	5,000
002164114	5,000	01053519	5,000	02070419	5,000	03140816	5,000
002165450	5,000	01065233	5,000	02075310	5,000	03141238	5,000
002210016	5,000	01072039	5,000	02080021	5,000	03142914	5,000
0029223	5,000	01081270	5,000	02087336	5,000	03142916	5,000
003040657	5,000	01100634	5,000	02088598	5,000	03143012	5,000
003064114	5,000	01110216	5,000	02097138	5,000	03145516	5,000
003086853	5,000	011118820	5,000	02106510	5,000	03150063	5,000
003138470	5,000	011138672	5,000	02110046	5,000	0315471X	5,000
003140410	5,000	011186312	5,000	02113518	5,000	03154839	5,000
003150063	5,000	01119051X	5,000	02130022	5,000	03170082	5,000
003152728	5,000	01120520	5,000	02134060	5,000	03173260	5,000
00321043X	5,000	01121417	5,000	02140027	5,000	03175714	5,000
003235517	5,000	011215814	5,000	02141814	5,000	03185115	5,000
003242826	5,000	01123646	5,000	02171472	5,000	03192629	5,000
003272717	5,000	011290018	5,000	02172972	5,000	03192836	5,000
004064317	5,000	01132921	5,000	02181219	5,000	03198848	5,000
004160422	5,000	01134814	5,000	02182925	5,000	03200018	5,000
004162177	5,000	01142413	5,000	02186414	5,000	03212629	5,000
004170032	5,000	01146925	5,000	02187796	5,000	03215316	5,000
004180018	5,000	01153220	5,000	02190536	5,000	03222524	5,000
004192925	5,000	0116544X	5,000	02191242	5,000	03231010	5,000
00425262X	5,000	01170311	5,000	02200929	5,000	03242826	5,000
004252911	5,000	01170731	5,000	02203527	5,000	03243250	5,000
005145028	5,000	01180315	5,000	02233036	5,000	03247738	5,000
005232261	5,000	01180365	5,000	02242028	5,000	03250019	5,000
005264360	5,000	01181714	5,000	02246030	5,000	03250311	5,000
006020825	5,000	01190223	5,000	02250069	5,000	03280025	5,000
006051052	5,000	01191614	5,000	02250338	5,000	03280460	5,000
006148511	5,000	01192034	5,000	02252408	5,000	03282044	5,000
00615071X	5,000	01192241	5,000	02261210	5,000	03290576	5,000
006201515	5,000	0119764X	5,000	02261437	5,000	0329251X	5,000
00627005X	5,000	01201555	5,000	02264719	5,000	03293118	5,000
007023328	5,000	012016660	5,000	02266617	5,000	03310023	5,000
007160464	5,000	01202069	5,000	02280090	5,000	0394855	5,000
007237530	5,000	012050015	5,000	02283114	5,000	04011114	5,000
007245517	5,000	012100415	5,000	02291468	5,000	04017465	5,000
008034023	5,000	01213243X	5,000	0280170	5,000	04024170	5,000
0080473	30,000	012140030	5,000	03011428	5,000	0402663X	5,000
008052624	5,000	012153014	5,000	0302001X	5,000	04035261	5,000
008141527	5,000	012207943	5,000	03020096	5,000	04041013	5,000
008162511	5,000	01222110X	5,000	03021840	5,000	04041731	5,000
008221426	5,000	01222713	5,000	03023856	5,000	04061715	5,000
009054635	5,000	01223135	5,000	03026010	5,000	04062711	5,000
009062022	5,000	012260025	5,000	03042032	5,000	04071311	5,000
009173000	5,000	012281297	5,000	03042945	5,000	04082513	5,000
009181916	5,000	012284523	5,000	03053223	5,000	0409231X	5,000
009182674	5,000	01242019	5,000	03054916	5,000	04093328	5,000
009230032	5,000	01250119	5,000	03060325	5,000	04096018	5,000
009236330	5,000	01250427	5,000	03063026	5,000	04101634	5,000
009241232	5,000	01251717	5,000	03064036	5,000	04102032	5,000
009273030	5,000	01260038	5,000	03074419	5,000	04110954	5,000
00929241X	5,000	01260834	5,000	03080033	5,000	04112019	5,000
009303216	5,000	01261527	5,000	0308005X	5,000	04113023	5,000
01 128996	5,000	01271011	5,000	03080593	5,000	04122416	5,000
010070824	5,000	01271319	5,000	03082711	5,000	04130017	5,000
0101034X	5,000	01275747	5,000	03083439	45,000	04132438	5,000
010150018	5,000	01276015	5,000	03085010	5,000	04152498	5,000
01020013	5,000	01280010	5,000	03085466	5,000	04160037	5,000
010203513	5,000	01295457	15,000	03090859	5,000	04162519	5,000
01020517	5,000	01303304	5,000	03094217	5,000	04162816	5,000
01021051	5,000	01304471	5,000	03100262	5,000	04171228	5,000
01022554	5,000	01305914	5,000	03102515	5,000	04186641	5,000
01023191	5,000	018490001	5,000	03110420	5,000	04195612	5,000
01024051	5,000	02020931	5,000	03110843	5,000	04200015	5,000
01028006X	5,000	02032618	5,000	03120024	5,000	04200067	5,000
0103169X	5,000	0203563X	5,000	0312009X	5,000	04200210	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
04200322	5,000	06062118	5,000	07113053	5,000	0815544X	5,000
04200910	5,000	0606504X	5,000	0711443X	5,000	08160014	5,000
04201225	5,000	06076379	5,000	07120026	5,000	0816164X	5,000
04212116	5,000	06090033	5,000	07131011	5,000	08163561	5,000
04220625	5,000	06097392	5,000	07131558	5,000	08164812	5,000
04227267	5,000	06097528	5,000	07132815	5,000	08170084	5,000
04230263	5,000	06101812	5,000	07142337	5,000	08183224	5,000
04232417	5,000	06110024	5,000	07156035	5,000	08190313	5,000
04240016	5,000	06113635	5,000	0716181X	5,000	08190644	5,000
04240036	5,000	06123013	5,000	07161836	5,000	08191076	5,000
04240046	5,000	06132728	5,000	07163480	5,000	08192511	5,000
04253012	5,000	06135221	5,000	07165038	5,000	08192929	5,000
04263326	5,000	06151514	5,000	07170035	5,000	08200019	5,000
04270020	5,000	06160039	5,000	07173010	5,000	08201125	5,000
04271569	5,000	06163131	5,000	07180033	5,000	08201135	5,000
0501454X	5,000	06165410	5,000	07181009	5,000	08210012	5,000
05031013	5,000	06181435	5,000	07181552	5,000	08221415	5,000
05034829	5,000	06184718	5,000	07182012	5,000	08222715	5,000
05042044	5,000	06190091	5,000	07190021	5,000	08241839	5,000
05042850	5,000	06191537	5,000	07190612	5,000	0824290X	5,000
05050057	5,000	06212013	5,000	07200062	5,000	08245612	5,000
05051226	5,000	06220070	5,000	07205140	5,000	08252876	5,000
05060012	5,000	06232517	5,000	07205223	5,000	08262137	5,000
05063432	5,000	06240532	5,000	07215338	5,000	08271621	5,000
05067221	5,000	06244614	5,000	07221061	5,000	08272777	5,000
05072432	5,000	0624576X	5,000	07222419	5,000	08276119	5,000
05080137	5,000	06258022	5,000	07231211	5,000	08280011	5,000
05095412	5,000	06260814	5,000	07235311	5,000	08281736	5,000
05100037	5,000	06265469	5,000	07240046	5,000	08290024	5,000
05101336	5,000	06271625	5,000	07242404	5,000	08291617	5,000
05101716	5,000	06273224	5,000	07250316	5,000	08291819	5,000
05110517	5,000	06280066	5,000	0725916X	5,000	08294072	5,000
05120015	5,000	06282021	5,000	07264510	5,000	0831052X	5,000
05120020	5,000	06284037	5,000	07265018	5,000	09012531	5,000
05120038	5,000	06291744	5,000	07270242	5,000	09014719	5,000
05137462	5,000	06294163	5,000	07280728	5,000	0902242X	5,000
0514651X	35,000	06298515	5,000	07285061	5,000	09030359	5,000
05150016	5,000	06301214	5,000	07300518	5,000	0903102X	5,000
0515001X	5,000	07010628	5,000	07310043	5,000	09037842	5,000
05152548	5,000	07012417	5,000	07316513	5,000	09050218	5,000
05154051	5,000	07017395	5,000	0802751X	5,000	09053044	5,000
05157311	5,000	0701781X	5,000	08030133	5,000	09056016	5,000
05162424	5,000	07020033	5,000	08033335	5,000	09061030	5,000
05171516	5,000	07023328	5,000	0803681X	5,000	09065717	5,000
05186012	5,000	07024023	5,000	08040011	5,000	09070039	5,000
05190015	5,000	07037210	5,000	08040017	5,000	09070612	5,000
05213012	5,000	07038114	5,000	08042913	5,000	09071539	5,000
05231612	5,000	07038430	5,000	08050021	5,000	09091245	5,000
05248017	5,000	07041697	5,000	08050056	5,000	09092014	5,000
05261109	5,000	0704448X	5,000	08050301	5,000	09092815	10,000
05262030	5,000	07045613	5,000	08053815	5,000	09099316	5,000
05280610	5,000	07050018	5,000	08060419	5,000	09100017	5,000
05280840	5,000	07050028	5,000	08064320	5,000	09102852	5,000
05284113	5,000	07051693	5,000	08070052	5,000	09102853	5,000
05291578	5,000	07051696	5,000	0807186X	5,000	09103894	5,000
05300029	5,000	07052213	5,000	08083050	5,000	09104110	5,000
05300031	5,000	07056310	5,000	08084411	5,000	09113522	5,000
0530101X	5,000	07057628	5,000	08086239	5,000	09126373	5,000
06010012	5,000	07060230	5,000	08092051	5,000	09132313	5,000
06013225	5,000	07060348	5,000	08092411	5,000	09140228	5,000
06015236	5,000	07067051	5,000	0810501X	5,000	09155333	5,000
06020013	5,000	07070319	5,000	08107115	5,000	09170331	5,000
06020411	5,000	07080432	5,000	0811031X	5,000	09176570	5,000
06040025	5,000	07080612	5,000	08114063	5,000	09177012	5,000
06050012	5,000	07081629	5,000	08121337	5,000	09183615	5,000
0605202X	5,000	07100010	5,000	08130027	5,000	09191210	5,000
0605291X	5,000	07101944	5,000	08132710	5,000	09196018	5,000
06053034	5,000	07103418	5,000	08134096	5,000	09203029	5,000
06057668	5,000	07104919	5,000	08140210	5,000	09211251	5,000
0606002X	5,000	07110047	5,000	08152436	5,000	09211734	5,000
06060030	5,000	0711041X	5,000	08154232	5,000	09215767	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
09216921	5,000	10175019	5,000	11020052	5,000	11272528	5,000
09231796	5,000	10181639	5,000	11023830	5,000	11282060	5,000
09240145	5,000	1018452X	5,000	110242935	5,000	11292018	5,000
09243037	5,000	10196516	5,000	11024690X	5,000	11293520	5,000
09261079	5,000	10196829	5,000	11024933	5,000	1130073X	5,000
09270011	5,000	10197512	5,000	1102549X	5,000	11304418	5,000
09270021	5,000	102013310	5,000	110296799	5,000	11304868	5,000
09270022	5,000	10201723	5,000	11040014	5,000	12010023	5,000
0927203X	5,000	10204727	5,000	11052192	5,000	12010319	5,000
09272443	5,000	102062612	5,000	1105381X	5,000	12010319	5,000
09273914	5,000	102086616	5,000	11060036	5,000	12010419	5,000
09280313	5,000	10210019	5,000	11061115	5,000	120104196	10,000
09284218	5,000	10210540	5,000	11064370	5,000	12023627	5,000
09300026	5,000	10212021	5,000	11065149	5,000	12024524	5,000
09306512	5,000	102134060	5,000	11065626	5,000	12030013	5,000
10012115	5,000	10215321	5,000	11082015	5,000	12033414	5,000
10015821	5,000	10220524X	5,000	11091696	5,000	12034402	5,000
10023244	5,000	102264215	5,000	11092548	5,000	12042724	5,000
10024568	5,000	10230634	5,000	11101310	5,000	12050054	5,000
10030296	5,000	10233326	5,000	11101537	5,000	12050417	5,000
10030449	5,000	10235813	5,000	111100921	5,000	12054019	5,000
10030719	5,000	10240014	5,000	11111019	5,000	12054811	5,000
10041010	5,000	10240031	5,000	111125418	10,000	12055720	5,000
10044111	5,000	10249078	5,000	111185848	5,000	12060076	5,000
10045139	5,000	10250068	5,000	111191720	5,000	12070039	5,000
1005002X	5,000	1025355X	5,000	11121410	5,000	12075939	5,000
1005041X	5,000	10254013	5,000	11121577	5,000	12078312	5,000
10052657	5,000	10260331	5,000	11123822	5,000	12080021	5,000
10054397	5,000	10281248	5,000	11123858	5,000	12081873	5,000
10054417	5,000	10286716	5,000	111265013	5,000	12090419	5,000
10054549	5,000	10290020	5,000	111294610	5,000	12102214	5,000
10056135	5,000	10290034	5,000	11130013	5,000	12110012	5,000
10066512	5,000	10291929	5,000	11130022	5,000	12110365	5,000
10067311	5,000	10295820	5,000	11130514	5,000	12111113	5,000
10070730	5,000	103021713	5,000	11140023	5,000	12120711	5,000
10071218	5,000	103097212	5,000	11140045	5,000	12121837	5,000
10075822	5,000	10310026	5,000	11141110	5,000	12122040	5,000
10079356	5,000	103130821	5,000	11144138	5,000	12122219	5,000
10082125	5,000	103131217	10,000	1115462X	5,000	12123368	5,000
10082533	5,000	103283247	5,000	11161292	5,000	12124602	5,000
10083528	5,000	103300828	5,000	11161514	5,000	12130742	5,000
10090011	5,000	104030743	5,000	11161829	5,000	12133219	5,000
10092429	5,000	104036658	5,000	11172446	5,000	12144021	5,000
10100621	5,000	104192614	5,000	11174714	5,000	12150620	5,000
10101837	5,000	104193025	5,000	11176616	5,000	12151810	5,000
101042610	5,000	104270049	5,000	11180017	5,000	12153014	5,000
10105418	5,000	105022640	5,000	11182492	5,000	12153018	5,000
101060048	5,000	105061024	5,000	11184734	5,000	1215324X	5,000
101184411	5,000	105073519	5,000	11185724	5,000	12155898	5,000
10120419	5,000	105290217	5,000	11190017	5,000	12160012	5,000
10121032	5,000	106012518	5,000	11201346	5,000	12162626	5,000
101232533	5,000	106022048	5,000	11202816	5,000	12163039	5,000
10132573	5,000	106043020	5,000	11203270	5,000	12165025	5,000
10133426	5,000	106178336	5,000	11208015	5,000	12180565	5,000
1013422X	5,000	106204260	5,000	11210313	5,000	12184918	5,000
10140069	5,000	107053049	5,000	112121812	5,000	12201037	5,000
10144228	5,000	107092027	5,000	11212415	5,000	12207624	5,000
1014497X	5,000	107190012	5,000	11212451X	5,000	12210329	5,000
10152545	5,000	107196519	5,000	112151730	5,000	12228505	5,000
10154516	5,000	107301219	5,000	11221661	5,000	12230013	5,000
10154688	5,000	10814083X	5,000	11224112	5,000	12232018	5,000
10160882	5,000	108194728	5,000	11228047	5,000	12244316	5,000
1016101X	5,000	109183958	5,000	1123001X	5,000	1224451X	5,000
10161226	5,000	109277894	5,000	112305017	5,000	12251247	5,000
10161235	5,000	110050811	5,000	11232413	5,000	12252216	5,000
10163617	5,000	110052012	5,000	11248012	5,000	12260025	5,000
10170271	5,000	11010819	10,000	11260038	5,000	12260518	5,000
10170312	5,000	11011543	5,000	11265242	5,000	12265595	5,000
10171217	5,000	110127124	5,000	11270018	5,000	12277143	5,000
10171624	5,000	11014003	5,000	11270445	5,000	12280028	5,000
10174573	5,000	11020013	5,000	11270768	5,000	12281710	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
12281921	5,000	21020219	5,000	31010719	5,000	33022619	5,000
12295236	5,000	210245617	5,000	31010719	5,000	33022619	5,000
12302886	5,000	210291065	5,000	31010719	5,000	33022619	5,000
12304814	5,000	21070319	5,000	31010719	5,000	33022619	5,000
12306025	5,000	211020430	5,000	31010719	5,000	33022619	5,000
12308975	5,000	211042323	5,000	31011019	5,000	33022619	5,000
12310039	5,000	211140570	5,000	31011019	5,000	33022619	5,000
130602197	5,000	211203624	5,000	31011019	5,000	33022619	5,000
130604197	5,000	211292356	5,000	31011019	10,000	33022619	5,000
13063619	5,000	212060076	5,000	31011219	5,000	33022619	5,000
14272919	5,000	212062635	5,000	31011319	5,000	33022619	5,000
1698318	15,000	212096670	5,000	31011319	5,000	33022619	5,000
201044010	5,000	212112018	5,000	31011519	5,000	33022619	5,000
201171414	5,000	212133649	5,000	31011519	5,000	33022619	5,000
201240729	5,000	212312930	5,000	31011519	5,000	33022619	5,000
201250510	5,000	23062419	5,000	31011519	5,000	33022619	5,000
201251336	5,000	255165623	5,000	31011519	5,000	33022619	5,000
202060515	5,000	291798C	5,000	31011519	5,000	33022619	5,000
202071019	5,000	294490	5,000	31011519	5,000	33022619	5,000
202140221	5,000	294787M	5,000	31011519	5,000	33022619	5,000
203011947	5,000	294823C	5,000	310205612	5,000	33022619	5,000
203086114	5,000	30103471X	5,000	310212120	5,000	33022619	5,000
203150623	5,000	301081231	5,000	31022419	5,000	33022619	5,000
203231010	5,000	301243773	5,000	31022419	5,000	33022619	5,000
204012117	5,000	30198328	20,000	31022419	5,000	33022619	10,000
204020324	5,000	302220022	5,000	31022619	5,000	33022619	10,000
204276970	5,000	303121652	5,000	31023019	5,000	33022619	10,000
205036824	5,000	303210035	5,000	31023019	5,000	33022619	10,000
205065829	5,000	304061721	5,000	31046257	5,000	33022619	10,000
205073477	5,000	304172676	5,000	311010529	5,000	33022619	10,000
205090325	5,000	304172818	5,000	311100055	5,000	33022619	10,000
205113022	5,000	304273825	5,000	311230742	5,000	33022619	10,000
205133630	5,000	304305034	5,000	311302459	5,000	33028219	5,000
205161721	5,000	305060014	5,000	311514884	5,000	33028319	5,000
205181718	5,000	305076742	5,000	312050050	5,000	33028319	5,000
205295055	10,000	305093427	5,000	312161220	5,000	33028319	10,000
206055422	5,000	30512501X	5,000	312168211	5,000	33028319	10,000
206061419	5,000	305180016	5,000	312293025	5,000	33030219	15,000
206072614	5,000	305204514	5,000	312299546	5,000	33032319	10,000
206273429	5,000	305254030	5,000	32010219	10,000	33032319	10,000
206292022	5,000	306040025	5,000	32010519	10,000	33032719	15,000
207030754	5,000	306061945	5,000	32010619	5,000	33032719	3,320,000
207060230	5,000	306200017	5,000	32010619	5,000	33038219	5,000
207071012	5,000	306204850	5,000	32028219	5,000	33038219	5,000
207124418	5,000	307023723	5,000	32030319	15,000	33038219	5,000
207172071	5,000	307074326	5,000	32040419	5,000	33038219	5,000
207240529	5,000	307084712	5,000	32048119	5,000	33038219	5,000
207281518	5,000	307161018	5,000	32052019	5,000	33042519	5,000
207295820	5,000	308034643	5,000	32052519	5,000	33042519	5,000
20803211X	5,000	30804122X	5,000	32058319	5,000	33042519	5,000
208033944	5,000	308143722	5,000	32068319	5,000	33052219	5,000
208063787	5,000	30905682X	5,000	32068319	5,000	33062419	5,000
208081022	5,000	309071815	5,000	32072119	5,000	33062419	5,000
208132911	5,000	309093275	5,000	32082119	5,000	33062419	5,000
208186924	5,000	309200988	5,000	32092319	5,000	33068219	5,000
208251878	5,000	309217615	5,000	320982197	5,000	33072419	5,000
20831052X	5,000	309232644	5,000	32112319	5,000	33082319	5,000
208310925	5,000	309244537	5,000	32112319	5,000	33082419	10,000
209041511	5,000	309281023	5,000	32128219	5,000	33082519	5,000
209222549	5,000	310016847	5,000	33010619	5,000	33252619	10,000
209255516	5,000	31010119	5,000	330123198	5,000	33900519	5,000
209270413	5,000	31010119	5,000	33012419	5,000	34010419	5,000
209298216	5,000	31010119	5,000	330124198	5,000	34080219	5,000
210100019	5,000	31010319	5,000	33020319	5,000	34112419	10,000
21010619	5,000	31010419	5,000	33020419	5,000	34122719	10,000
21010619	5,000	31010519	15,000	33020519	5,000	34290119	5,000
21010619	5,000	31010619	5,000	33022219	5,000	35010219	5,000
21010619	10,000	31010619	5,000	33022419	5,000	35010419	5,000
21010619	10,000	31010619	5,000	33022419	5,000	35012719	5,000
21010619	10,000	31010619	5,000	33022619	5,000	35018119	5,000
210192411	5,000	31010619	15,000	33022619	5,000	35072119	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
35072119	5,000	405150512	5,000	42052119	5,000	44068419	5,000
35262319	5,000	407052621	5,000	42052119	5,000	44068419	5,000
356464958	5,000	40707506X	5,000	42062419	5,000	44068419	5,000
36010219	5,000	407091132	5,000	42062419	5,000	44068419	15,000
36011119	5,000	407102033	5,000	42068319	5,000	44068419	15,000
36040319	5,000	407260416	5,000	42068319	10,000	44068419	15,000
36040319	5,000	408052023	5,000	42088119	5,000	44072519	5,000
36048119	5,000	408182326	5,000	42100219	5,000	44078219	5,000
36062119	5,000	408244036	5,000	42100219	5,000	44078419	5,000
36068119	10,000	408254228	5,000	42108319	5,000	44080219	5,000
36232319	10,000	408284013	5,000	42108719	5,000	44082319	5,000
36252619	5,000	409059283	5,000	42108719	15,000	44082319	10,000
37020319	5,000	409206586	5,000	42112519	5,000	44082319	10,000
37048119	5,000	409212926	5,000	42128119	5,000	44082319	15,000
37078519	10,000	409259054	5,000	42130219	5,000	44082519	5,000
37091919	5,000	409273627	5,000	42272119	5,000	44082519	5,000
37112219	5,000	409280419	5,000	42272119	5,000	44082519	5,000
37112219	5,000	410092122	5,000	42272119	5,000	44082519	5,000
37112219	5,000	410121032	5,000	42272119	10,000	44082519	5,000
37112219	5,000	410131519	5,000	42900419	5,000	44082519	5,000
37112219	5,000	410142416	5,000	42900619	5,000	44082519	5,000
37112219	5,000	410160924	5,000	43012219	5,000	44082519	5,000
37112219	5,000	41020219	5,000	43020219	5,000	44082519	5,000
37112219	5,000	410230926	5,000	43020319	5,000	44082519	5,000
371325199	5,000	410252789	5,000	43022119	5,000	44082519	5,000
37290119	5,000	410291218	5,000	43022119	5,000	44082519	5,000
37290119	5,000	41050319	5,000	430402197	5,000	44082519	5,000
37290119	5,000	41050419	5,000	43042619	15,000	44088219	5,000
37290119	10,000	41050419	5,000	43050219	5,000	44092119	5,000
37290119	10,000	41050419	10,000	43052119	5,000	44092119	5,000
375161676	10,000	41092319	3,320,000	43052219	15,000	44142119	5,000
39310599	10,000	41112219	5,000	43060219	5,000	44142119	5,000
395499002	5,000	41112219	10,000	43060219	5,000	44142519	5,000
395499004	10,000	41112219	10,000	43061119	5,000	44152219	5,000
395499005	5,000	411130514	5,000	43062119	5,000	44152219	5,000
395499006	5,000	41152719	10,000	43068119	5,000	44158119	5,000
395499007	10,000	412010017	5,000	43072319	5,000	44162219	5,000
395499008	10,000	412056019	5,000	43082119	10,000	44182119	5,000
395499009	25,000	412182422	5,000	43112219	5,000	44188119	5,000
395499011	5,000	412303717	5,000	43112219	5,000	44190019	5,000
395499012	55,000	413023197	5,000	43122319	5,000	44190019	5,000
395499013	15,000	42010219	5,000	43230219	5,000	44282219	50,000
395499015	5,000	42010219	10,000	43230219	180,000	44282719	5,000
395499016	10,000	42010319	10,000	43252419	10,000	44528119	5,000
395499017	25,000	42010619	5,000	43252419	15,000	44532319	5,000
395499019	15,000	420106196	5,000	44010219	5,000	44532319	5,000
395499020	10,000	42010719	5,000	44010319	5,000	44532319	10,000
395499021	20,000	42011119	5,000	44010419	5,000	44532319	10,000
401071816	5,000	42011519	5,000	44010419	10,000	45020419	15,000
401102732	5,000	42011519	5,000	44010519	5,000	45088119	5,000
401202130	5,000	42011719	5,000	44010519	35,000	46002119	5,000
401203825	5,000	42020319	15,000	44010619	15,000	46002419	5,000
401311488	5,000	42022219	5,000	44011219	5,000	46010319	10,000
402054427	5,000	42040019	10,000	44020419	65,000	489054	3,320,000
402161523	5,000	42052119	5,000	44030119	5,000	50022419	5,000
40221303X	5,000	42052119	5,000	44030119	5,000	50038119	5,000
402262011	5,000	42052119	5,000	44030619	5,000	50038219	5,000
40314042X	5,000	42052119	5,000	44050319	10,000	500701571	5,000
403180021	5,000	42052119	5,000	44050319	10,000	501110550	5,000
403251831	5,000	42052119	5,000	44052719	5,000	501200626	5,000
404020956	5,000	42052119	5,000	44052719	5,000	501268347	5,000
404043577	5,000	42052119	5,000	44052719	5,000	502070028	5,000
404057096	5,000	42052119	5,000	44052719	5,000	502077812	5,000
404085041	5,000	42052119	5,000	44052719	15,000	502204999	5,000
40410005X	5,000	42052119	5,000	44052719	15,000	503061426	5,000
40410176X	5,000	42052119	5,000	44058219	10,000	503146061	5,000
404195937	5,000	42052119	5,000	44060119	5,000	503201232	5,000
404212921	5,000	42052119	5,000	44060319	5,000	504162218	5,000
404242493	5,000	42052119	5,000	44068219	5,000	504171012	5,000
404301589	5,000	42052119	5,000	44068219	10,000	504202615	5,000
405071512	5,000	42052119	5,000	44068419	5,000	505101828	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
505130424	5,000	608272777	5,000	706235017	5,000	808114538	5,000
505136715	5,000	608291514	5,000	706271428	5,000	808130724	5,000
505150629	5,000	609130020	5,000	706290968	5,000	808171734	5,000
505152934	5,000	609246019	5,000	706306616	5,000	80820224X	5,000
505177211	5,000	610010018	5,000	707085014	5,000	808210205	5,000
506053831	5,000	610053210	5,000	707231726	5,000	809143524	5,000
506130013	5,000	610055818	5,000	707232216	5,000	809162017	5,000
50628181X	5,000	610090038	5,000	708030028	5,000	80918213X	5,000
50728091X	5,000	610090141	5,000	708053222	5,000	810190413	5,000
507283025	5,000	610095847	5,000	708054033	5,000	810242627	5,000
507291017	5,000	610112313	5,000	708073725	5,000	81026702X	5,000
508050017	5,000	61011319	5,000	709081712	5,000	811014424	5,000
508115231	5,000	61011319	10,000	709091877	5,000	811053819	5,000
50817693X	5,000	61012419	5,000	709130311	5,000	811070676	5,000
509092631	5,000	61016101X	5,000	709291228	5,000	811090914	5,000
509142610	5,000	610164548	5,000	710081010	5,000	811140419	5,000
509154241	5,000	610180365	5,000	71008604X	5,000	811274020	5,000
509273616	5,000	610180415	5,000	710100615	5,000	811285016	5,000
510062047	5,000	61032719	5,000	710126867	5,000	812034919	5,000
510063019	5,000	611015724	5,000	710161211	5,000	812051410	5,000
510081314	45,000	611030029	5,000	710270017	5,000	812120014	5,000
51010219	5,000	611064831	5,000	711043547	5,000	812142019	5,000
510102196	5,000	611070947	5,000	711161125	5,000	812150620	5,000
51010619	5,000	611170027	5,000	711212923	5,000	812242120	5,000
51010619	5,000	61120002X	5,000	711235415	5,000	812280910	5,000
51011319	5,000	611224719	5,000	711290219	5,000	812291027	5,000
51021219	5,000	61129481X	5,000	711302664	5,000	901012042	5,000
510300440	5,000	61129502X	5,000	712075939	5,000	901125514	5,000
510524198	5,000	612029027	5,000	71219592X	5,000	901154317	5,000
511090020	5,000	612080417	5,000	712206788	5,000	901270335	5,000
511162583	5,000	612141810	5,000	712250013	5,000	902014335	5,000
511172528	5,000	612165025	5,000	712265623	5,000	902015259	5,000
511212231	5,000	612220018	5,000	712282410	5,000	902280419	5,000
511242628	5,000	61250119	5,000	760904103	5,000	903020425	5,000
511250011	5,000	62010319	5,000	777238700	20,000	90308690X	5,000
511282624	5,000	62020219	5,000	797089448	5,000	903111114	5,000
511321199	5,000	62040319	5,000	801023133	5,000	903123327	5,000
51132519	5,000	62040319	10,000	801153386	5,000	903250814	5,000
512105171	5,000	62242119	5,000	801194031	5,000	903272513	5,000
52011419	5,000	651124391	5,000	801203045	5,000	904171525	5,000
53252219	5,000	701080011	5,000	80124316X	5,000	904215820	5,000
550490638	10,000	701182033	5,000	802020859	5,000	904240015	5,000
601026147	5,000	701294229	5,000	802092420	5,000	905041291	5,000
601132013	5,000	70202641X	5,000	802153016	5,000	905062836	5,000
601141111	5,000	702072710	5,000	802202910	5,000	90517003X	5,000
601201318	5,000	702082332	5,000	802286028	5,000	906061033	5,000
601204012	5,000	702110026	5,000	803016947	5,000	906121367	5,000
601308218	5,000	702121310	5,000	803031096	5,000	907056379	5,000
602066572	5,000	70216005X	5,000	803129004	5,000	907112961	5,000
602093716	5,000	702200435	5,000	804030019	5,000	907170340	5,000
602131809	5,000	702228374	5,000	804184818	5,000	907180318	5,000
602160411	5,000	702230029	5,000	804205126	5,000	907182021	5,000
602160426	5,000	703074946	5,000	805070418	5,000	907250440	5,000
603254425	5,000	703110629	5,000	805141739	5,000	907296816	5,000
604205164	5,000	703111425	5,000	805190921	5,000	908074221	5,000
604210374	5,000	703114373	5,000	805240430	5,000	908140235	5,000
604230029	5,000	703165312	5,000	805247517	5,000	908142013	5,000
604272420	5,000	703181412	5,000	805257929	5,000	908148714	5,000
605054413	5,000	703183841	5,000	80611341X	5,000	908156882	5,000
605103946	5,000	703205029	5,000	80614292X	5,000	908194012	5,000
605280317	5,000	70320684X	5,000	806200611	5,000	908273511	5,000
606066643	5,000	703214227	5,000	806223549	5,000	908292116	5,000
606110928	5,000	703243232	5,000	806245517	5,000	909030410	5,000
606307514	5,000	704062924	5,000	806272019	5,000	909030722	5,000
607196535	5,000	704070521	5,000	806290697	5,000	909053020	5,000
608028821	5,000	704182646	5,000	80704202X	5,000	909085713	5,000
608054032	5,000	704293068	5,000	807216424	5,000	909176111	5,000
60809365X	5,000	705084230	5,000	80725221X	5,000	909200015	5,000
608182213	5,000	705157311	5,000	80806504X	5,000	909221615	5,000
608190077	5,000	706122117	5,000	808072348	5,000	91001372X	5,000
608200029	5,000	706205430	5,000	808084824	5,000	91005041X	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
910053111	5,000	D608771	5,000	I91577	5,000	I92160	5,000
910110045	5,000	D6214291	5,000	I91578	5,000	I92163	5,000
910156813	5,000	D633757	5,000	I91580	5,000	I92166	5,000
910161359	5,000	D6460578	5,000	I91929	5,000	IS1116647	125,000
910233326	5,000	E05168733	10,000	I91931	5,000	IS1307358	5,000
910236880	5,000	E0633171	15,000	I91932	10,000	IS1795422	5,000
911090218	5,000	E2141993	5,000	I91933	5,000	IS1909653	5,000
911100014	5,000	E2252892	5,000	I91936	5,000	IS2866509	15,000
91110335X	5,000	E28164828	15,000	I91937	5,000	IS2994537	5,000
911117317	5,000	E3774743	5,000	I91938	5,000	IS3108522	5,000
911120018	5,000	E6504098	5,000	I91939	20,000	IS3221813	5,000
911162126	5,000	E6981147	5,000	I91941	5,000	IS3483840	5,000
911201045	5,000	E7684545	5,000	I91943	30,000	IS3492622	5,000
912080020	5,000	E9104473	5,000	I91946	5,000	IS3547929	5,000
912082705	5,000	E9382732	5,000	I91947	5,000	IS3895932	5,000
912102429	5,000	E9710470	5,000	I91949	5,000	IS4300401	5,000
912123180	5,000	EF0607296	15,000	I91950	5,000	IS4340275	30,000
912173213	5,000	G003219A	5,000	I91951	5,000	IS4368511	5,000
912183217	125,000	G0716153	5,000	I91953	5,000	IS4371500	5,000
937289908	5,000	G1138986	5,000	I91954	5,000	IS4715870	5,000
9611945	5,000	G2122625	10,000	I91960	5,000	IS4910871	5,000
A12030826	5,000	G25108980	10,000	I91962	20,000	IS5122081	5,000
A12413475	5,000	G272045	5,000	I91967	5,000	IS5222958	5,000
B4485535	5,000	G31306857	5,000	I91968	5,000	IS650824	5,000
C00228771	5,000	G35085789	5,000	I91998	5,000	IS5808726	5,000
C3686572	5,000	G3862118	5,000	I92000	5,000	IS5938724	5,000
C41250	5,000	G3992089	5,000	I92006	5,000	IS5950061	5,000
C41251	5,000	G4040073	5,000	I92007	5,000	IS6089139	5,000
C41277	5,000	G4160826	5,000	I92009	5,000	IS6106927	15,000
C41384	5,000	G4538659	10,000	I92011	10,000	IS6172984	5,000
C41386	5,000	G4538667	10,000	I92013	5,000	IS6233752	5,000
C41391	5,000	G4709429	5,000	I92015	5,000	IS6534842	5,000
C41395	5,000	G4878816	5,000	I92016	5,000	IS6539026	5,000
C41396	5,000	G5936445	5,000	I92017	5,000	IS6563040	5,000
C41398	5,000	G6053164	5,000	I92022	5,000	IS6636643	5,000
C41399	5,000	G6238849	20,000	I92026	5,000	IS6685022	15,000
C41481	5,000	G6297926	5,000	I92027	5,000	IS6775243	5,000
C41482	5,000	G6330311	5,000	I92028	5,000	IS6811252	5,000
C41483	5,000	G6412849	40,000	I92030	5,000	IS6867715	5,000
C41484	5,000	G7012526	5,000	I92034	5,000	IS6905544	10,000
C41485	5,000	G7061519	5,000	I92038	5,000	IS7211681	5,000
C41492	5,000	G8035708	5,000	I92039	5,000	IS7398068	15,000
C41495	5,000	GS115301B	5,000	I92041	5,000	IS7422079	5,000
C41497	5,000	H135084	5,000	I92044	25,000	IS7426858	5,000
C41498	5,000	H4330732	5,000	I92045	5,000	IS7481914	5,000
C41499	5,000	H4508159	5,000	I92046	5,000	IS7711821	5,000
C41510	5,000	I91198	5,000	I92048	5,000	IS8055791	5,000
C41562	5,000	I91205	5,000	I92050	5,000	IS8547176	30,000
C41567	10,000	I91311	5,000	I92051	5,000	IS8551139	5,000
C41568	10,000	I91312	5,000	I92052	5,000	IS8742711	5,000
C41569	5,000	I91313	5,000	I92054	10,000	IS8749872	15,000
C41571	5,000	I91314	5,000	I92056	5,000	IS8946894	5,000
C41573	5,000	I91315	5,000	I92058	25,000	IS9334502	5,000
C41574	10,000	I91321	5,000	I92074	5,000	IS9523468	5,000
C41575	5,000	I91322	5,000	I92075	5,000	IS9715983	5,000
C41576	5,000	I91326	5,000	I92077	5,000	J12022093	5,000
C41577	5,000	I91327	65,000	I92078	5,000	K0204145	5,000
C41578	10,000	I91332	5,000	I92135	5,000	K0340170	5,000
C5513179	15,000	I91333	40,000	I92137	5,000	K0602264	30,000
D045523	5,000	I91460	5,000	I92138	10,000	K0997048	5,000
D1302796	15,000	I91461	5,000	I92140	5,000	K1128787	5,000
D2376246	5,000	I91467	5,000	I92141	5,000	K1372955	5,000
D2395178	5,000	I91468	5,000	I92143	10,000	K297049A	5,000
D2710960	10,000	I91469	5,000	I92145	10,000	K300497A	5,000
D3080294	5,000	I91562	5,000	I92146	5,000	K3010724	5,000
D3487793	15,000	I91564	5,000	I92148	5,000	K3756823	5,000
D3693660	5,000	I91565	5,000	I92149	5,000	K3870448	5,000
D424312A	5,000	I91570	5,000	I92151	5,000	K4497341	5,000
D4592191	5,000	I91572	5,000	I92155	10,000	K4930959	5,000
D4825196	5,000	I91574	5,000	I92156	10,000	K5489962	5,000
D5595933	5,000	I91576	5,000	I92157	5,000	K5573831	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
K5714265	5,000	VCL010427	5,000	VCL07506X	5,000	VCL136033	5,000
K6913873	5,000	VCL011054	5,000	VCL076830	5,000	VCL137717	5,000
K7031130	5,000	VCL011139	5,000	VCL07802X	5,000	VCL140069	5,000
K7254946	5,000	VCL011472	5,000	VCL080012	5,000	VCL142228	5,000
K8068089	5,000	VCL011817	5,000	VCL080083	5,000	VCL142415	5,000
K8418241	5,000	VCL013010	5,000	VCL080821	5,000	VCL142914	5,000
K9370471	5,000	VCL013041	5,000	VCL081528	5,000	VCL143020	5,000
K9720251	5,000	VCL013042	5,000	VCL081633	5,000	VCL144450	5,000
L12329037	5,000	VCL015920	5,000	VCL081918	5,000	VCL14497X	5,000
M0093551	5,000	VCL016050	5,000	VCL08191X	5,000	VCL148618	5,000
M0139748	10,000	VCL016628	5,000	VCL083222	5,000	VCL15031X	5,000
M016484A	5,000	VCL01703X	5,000	VCL08341X	5,000	VCL151316	5,000
M0171188	5,000	VCL017080	5,000	VCL084118	5,000	VCL152182	5,000
M0857527	5,000	VCL017317	5,000	VCL087730	5,000	VCL153122	5,000
M1971056	5,000	VCL020931	5,000	VCL090017	5,000	VCL153767	10,000
M3217766	5,000	VCL021051	5,000	VCL090024	5,000	VCL154853	5,000
M4637505	5,000	VCL021223	5,000	VCL090027	5,000	VCL155333	5,000
M4704490	5,000	VCL021432	5,000	VCL090914	5,000	VCL156817	5,000
M5332309	5,000	VCL021649	5,000	VCL092026	5,000	VCL157623	25,000
M5565206	5,000	VCL02216X	5,000	VCL092038	5,000	VCL158037	5,000
M6036363	10,000	VCL024518	5,000	VCL092713	5,000	VCL160037	5,000
OS189129	5,000	VCL026023	5,000	VCL092832	5,000	VCL16082X	25,000
OS190310	5,000	VCL027626	5,000	VCL093526	5,000	VCL16103X	5,000
OS190367	5,000	VCL028344	5,000	VCL095816	5,000	VCL162126	5,000
OS190435	5,000	VCL030074	5,000	VCL10003X	5,000	VCL162177	5,000
OS200816	50,000	VCL03051X	5,000	VCL100415	25,000	VCL162252	5,000
OS202102	5,000	VCL031211	5,000	VCL100621	5,000	VCL162614	5,000
OS202382	5,000	VCL031420	5,000	VCL100634	5,000	VCL170490	5,000
OS202691	5,000	VCL031872	5,000	VCL100846	5,000	VCL171617	5,000
OS202713	5,000	VCL03201X	5,000	VCL100911	5,000	VCL172446	5,000
OS204013	5,000	VCL032483	5,000	VCL101359	5,000	VCL173211	5,000
OS204038	5,000	VCL03563X	5,000	VCL101623	5,000	VCL175018	5,000
P004933A	15,000	VCL040021	5,000	VCL102411	5,000	VCL175617	5,000
P0990594	5,000	VCL040533	5,000	VCL102433	5,000	VCL177195	5,000
P606599A	5,000	VCL040612	5,000	VCL102700	5,000	VCL177312	5,000
P7621551	5,000	VCL04122X	5,000	VCL104032	5,000	VCL178336	5,000
P7804117	5,000	VCL041438	5,000	VCL110012	5,000	VCL180048	5,000
P7896119	15,000	VCL042079	5,000	VCL110024	5,000	VCL180317	5,000
P8189165	10,000	VCL042711	5,000	VCL110047	5,000	VCL180772	5,000
P8251219	5,000	VCL042945	5,000	VCL110320	5,000	VCL180837	5,000
P8424431	10,000	VCL044354	5,000	VCL110365	5,000	VCL181639	5,000
P8429964	5,000	VCL050016	5,000	VCL110817	5,000	VCL181676	5,000
P8676678	10,000	VCL050024	5,000	VCL110921	5,000	VCL182492	5,000
P9158409	5,000	VCL05002X	5,000	VCL111244	5,000	VCL182831	5,000
P9515449	5,000	VCL050050	5,000	VCL111911	5,000	VCL183615	5,000
R132710A	5,000	VCL050201	5,000	VCL112103	5,000	VCL184434	5,000
R133064A	5,000	VCL050561	5,000	VCL113122	5,000	VCL186012	5,000
R2506180	5,000	VCL051237	5,000	VCL113254	5,000	VCL186966	5,000
R3039578	5,000	VCL052118	5,000	VCL116713	5,000	VCL187135	5,000
R4347888	5,000	VCL052261	5,000	VCL11848X	5,000	VCL190021	5,000
R4614436	5,000	VCL052919	5,000	VCL120032	5,000	VCL190223	5,000
R5129272	5,000	VCL053034	5,000	VCL120064	10,000	VCL190313	5,000
R5455706	5,000	VCL053318	5,000	VCL120626	5,000	VCL190414	5,000
R5792176	5,000	VCL055859	5,000	VCL120711	5,000	VCL190472	5,000
R615751(2)	5,000	VCL056135	5,000	VCL121337	5,000	VCL190517	5,000
R6712265	5,000	VCL06002X	5,000	VCL121577	5,000	VCL190558	5,000
R8333113	5,000	VCL06052X	5,000	VCL121727	5,000	VCL191022	5,000
R8398649	5,000	VCL060533	5,000	VCL122104	5,000	VCL191419	5,000
R8739403	5,000	VCL062457	5,000	VCL123261	5,000	VCL19181X	5,000
R8818907	5,000	VCL062823	5,000	VCL123318	5,000	VCL19482X	5,000
R8859379	5,000	VCL063432	5,000	VCL125134	5,000	VCL196018	5,000
R8889553	5,000	VCL063709	5,000	VCL12602X	5,000	VCL196532	5,000
R9173381	5,000	VCL064110	5,000	VCL130014	5,000	VCL196629	5,000
R9623387	5,000	VCL064510	5,000	VCL13002X	5,000	VCL20005X	5,000
V0868183	5,000	VCL064831	5,000	VCL130514	5,000	VCL200618	5,000
V1007173	10,000	VCL070046	5,000	VCL131141	5,000	VCL200855	5,000
V1185497	30,000	VCL070824	5,000	VCL131210	5,000	VCL201318	5,000
V1340530	5,000	VCL070913	5,000	VCL131533	5,000	VCL201581	5,000
VCL010017	5,000	VCL071012	5,000	VCL131910	5,000	VCL202455	5,000
VCL01002X	10,000	VCL072432	5,000	VCL132124	5,000	VCL202724	5,000
VCL010427	5,000	VCL072946	5,000	VCL133654	5,000	VCL202816	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
VCL203118	5,000	VCL273381	5,000	Z0192059	5,000		
VCL205575	5,000	VCL274020	5,000	Z1202570	15,000		
VCL206460	5,000	VCL275823	5,000	Z1250818	10,000		
VCL207342	5,000	VCL277430	5,000	Z1686047	15,000		
VCL208810	5,000	VCL280010	5,000	Z1733878	5,000		
VCL20921X	5,000	VCL280026	5,000	Z2152585	5,000		
VCL210205	5,000	VCL280419	5,000	Z3156398	15,000		
VCL213024	5,000	VCL280423	5,000	Z3254160	5,000		
VCL213843	5,000	VCL280610	5,000	Z3549187	5,000		
VCL215321	5,000	VCL281013	5,000	Z5225664	5,000		
VCL217035	5,000	VCL281248	5,000	Z631573A	5,000		
VCL219495	5,000	VCL281532	5,000	Z6384073	5,000		
VCL220022	5,000	VCL28183X	5,000	Z6713875	5,000		
VCL220528	5,000	VCL281921	5,000	Z7255668	3,400,000		
VCL220529	5,000	VCL282021	5,000	Z7319011	5,000		
VCL221661	5,000	VCL282044	5,000	Z7598271	15,000		
VCL222331	5,000	VCL282757	5,000	Z7816694	5,000		
VCL222723	5,000	VCL283025	5,000	Z8156922	5,000		
VCL222813	5,000	VCL285221	5,000	Z8261270	5,000		
VCL223045	5,000	VCL285373	5,000	Z832776A	5,000		
VCL230025	5,000	VCL286127	5,000	Z9566075	5,000		
VCL230027	5,000	VCL287020	5,000				
VCL230029	5,000	VCL290223	5,000				
VCL230331	5,000	VCL290623	5,000				
VCL230652	5,000	VCL290937	5,000				
VCL231729	5,000	VCL293135	5,000				
VCL231818	15,000	VCL293181	5,000				
VCL232413	5,000	VCL294423	5,000				
VCL233669	5,000	VCL295028	5,000				
VCL236031	5,000	VCL296518	5,000				
VCL237217	5,000	VCL298223	5,000				
VCL240016	5,000	VCL300031	5,000				
VCL240036	5,000	VCL300513	5,000				
VCL240449	5,000	VCL300937	5,000				
VCL240928	5,000	VCL30151X	5,000				
VCL241518	5,000	VCL302415	5,000				
VCL241722	5,000	VCL302724	5,000				
VCL24182X	5,000	VCL303628	5,000				
VCL243452	5,000	VCL304566	5,000				
VCL243932	5,000	VCL307726	5,000				
VCL245017	5,000	VCL311916	5,000				
VCL247517	5,000	VCL314810	5,000				
VCL250119	5,000	W11388548	5,000				
VCL250314	5,000	W51881193	5,000				
VCL250447	5,000	W5479161	15,000				
VCL250519	5,000	W77712148	5,000				
VCL251247	5,000	W81104609	5,000				
VCL252039	5,000	W91636804	5,000				
VCL254057	5,000	Y0128633	5,000				
VCL254388	5,000	Y0342821	5,000				
VCL254825	5,000	Y0407834	5,000				
VCL258016	5,000	Y0482046	5,000				
VCL260012	5,000	Y0532671	5,000				
VCL260038	5,000	Y0695457	5,000				
VCL26003X	5,000	Y1243193	5,000				
VCL260415	5,000	Y3033285	5,000				
VCL26112X	5,000	Y3671184	5,000				
VCL261268	5,000	Y3809771	5,000				
VCL261679	5,000	Y3824312	5,000				
VCL261714	5,000	Y4095969	5,000				
VCL261824	5,000	Y4166181	5,000				
VCL262110	5,000	Y4311637	5,000				
VCL263618	5,000	Y435395A	5,000				
VCL266118	20,000	Y4686592	15,000				
VCL270017	5,000	Y4777911	5,000				
VCL270768	5,000	Y5117346	5,000				
VCL270815	5,000	Y5366915	5,000				
VCL271011	5,000	Y5533838	5,000				
VCL271210	5,000	Y5613807	5,000				
VCL271830	5,000	Y5734477	5,000				
VCL272777	5,000	Y6249157	15,000				

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES /E-AUTO REFUND PAYMENT INSTRUCTIONS

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website *www.hkeipo.hk* and their applications are wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 25 June 2019 or such other date as announced by us.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service which have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risks on Tuesday, 25 June 2019.

Wholly or partially successful applicants on **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Tuesday, 25 June 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for the Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Tuesday, 25 June 2019, or on any other date determined by HKSCC or HKSCC Nominees.

Share certificates for the Public Offer Shares allotted to applicants using **WHITE** Application Forms which have applied for less than 1,000,000 Public Offer Shares or which are available but not collected in person within the time specified for collection, are expected to be despatched to the address specified on the relevant **WHITE** Application Forms by ordinary post at their own risk on or before Tuesday, 25 June 2019.

Share certificates for the Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by them electronically, on Tuesday, 25 June 2019, or in the event of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 25 June 2019 or such other date as announced by us.

Refund cheques for wholly or partially successful or unsuccessful applicants (where applicable) on **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to the address specified on the relevant **WHITE** or **YELLOW** Application Forms by ordinary post to those entitled at their own risks on Tuesday, 25 June 2019.

Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Tuesday, 25 June 2019. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HKeIPO White Form** application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Tuesday, 25 June 2019.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Tuesday, 25 June 2019.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 26 June 2019, provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination" in the Prospectus has not been exercised and lapsed. The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Share Offer no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. in Hong Kong on Wednesday, 26 June 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 26 June 2019. The Shares will be traded in board lots of 5,000 Shares. The stock code of the Shares will be 1849.

By Order of the Board
AM Group Holdings Limited
Ms. Teo Li Lian
Chairlady, Chief Executive Officer and Executive Director

Hong Kong, 25 June 2019

As at the date of this announcement, the Board comprises Ms. Teo Li Lian and Mr. Teo Kuo Liang as executive Directors; and Mr. Chung Kwok Hoe, Mr. Tan Eng Ann and Mr. Lee Shy Tsong as independent non-executive Directors.