

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

AM GROUP HOLDINGS LIMITED

秀商時代控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1849)

APPOINTMENT OF INDEPENDENT AUDITOR

This announcement is made by AM Group Holdings Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on the Stock Exchange.

Reference is made to the announcement of the Company dated 5 July 2021 in relation to the resignation of independent auditor (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall bear the same respective meanings as those defined in the Announcement.

The Board announces that, with the recommendation of the audit committee of the Board, HLB Hodgson Impey Cheng Limited has been appointed as the new Independent Auditor with effect from 12 July 2021 to fill the casual vacancy following the resignation of Deloitte and to hold office until the conclusion of the next annual general meeting of the Company.

By Order of the Board
AM Group Holdings Limited
Teo Li Lian
*Chairlady, Executive Director and
Chief Executive Officer*

Hong Kong, 12 July 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Teo Li Lian (Chairlady and Chief Executive Officer), Mr. Teo Kuo Liang and Mr. Mu Lei; one non-executive Director, Mr. Shi Lizhi; and three independent non-executive Directors, namely Mr. Chung Kwok Hoe, Mr. Lee Shy Tsong and Ms. Zhang Hong.