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AM GROUP HOLDINGS LIMITED

秀商時代控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1849)

CHANGE OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVE UNDER THE COMPANIES ORDINANCE AND AUTHORISED REPRESENTATIVE UNDER THE LISTING RULES

The board of directors of AM Group Holdings Limited (the “**Company**”, the “**Directors**” and the “**Board**”, respectively) hereby announces that Ms. Chui Lee Lee (“**Ms. Chui**”) has tendered her resignation as (i) the company secretary of the Company (the “**Company Secretary**”); and (ii) the authorised representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “**Authorised Representative under the Companies Ordinance**”) both with effect from 23 November 2021, and accordingly, she has ceased to be an authorised representative of the Company under Rule 3.05 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Authorised Representative under the Listing Rules**”) with effect from the same date.

Ms. Chui has confirmed that she has no disagreement with the Board and there is no matter in relation to her resignations and cessation above-mentioned, which needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Board also announces that Ms. Leung Ho Yee (“**Ms. Leung**”) has been appointed as (i) the Company Secretary; (ii) the Authorised Representative under the Companies Ordinance; and (iii) an Authorised Representative under the Listing Rules all with effect from 23 November 2021. Ms. Leung is a senior manager of the Corporate Secretarial Department of Boardroom Corporate Services (HK) Limited. Ms. Leung is a member of The Hong Kong Institute of Certified Public Accountants and a fellow of The Hong Kong Chartered Governance Institute. Ms. Leung has over 10 years’ experience in the fields of corporate secretarial, financial management and corporate finance.

The Board would like to take this opportunity to express its gratitude to Ms. Chui for her contribution to the Company during her tenure of service and welcome Ms. Leung on her appointments.

By Order of the Board
AM Group Holdings Limited
Teo Li Lian

Chairlady, Executive Director and Chief Executive Officer

Hong Kong, 23 November 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Teo Li Lian (Chairlady and Chief Executive Officer), Mr. Teo Kuo Liang and Mr. Mu Lei; one non-executive Director, Mr. Shi Lizhi; and three independent non-executive Directors, namely Mr. Chung Kwok Hoe, Mr. Lee Shy Tsong and Ms. Zhang Hong.