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AM GROUP HOLDINGS LIMITED

秀商時代控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1849)

INSIDE INFORMATION:

(1) POSSIBLE DELAY IN PUBLICATION OF THE 2024 INTERIM RESULTS AND DESPATCH OF THE 2024 INTERIM REPORT; AND (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of AM Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) and 13.49(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 23 December 2024 and 17 January 2025 in relation to, among others, (a) resumption guidance; and (b) quarterly update on business operations and progress of resumption (collectively the “**1st Quarterly Update Announcement**”).

Reference is also made to the announcements of the Company dated 23 September 2024, 24 September 2024 and 30 September 2024 (together with the 1st Quarterly Update Announcement, collectively, the “**Announcements**”) in relation to, among other things, (i) the delay in the publication of the 2024 Annual Results and the 2024 Annual Report; and (ii) the postponement of the Company’s annual general meeting.

Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

POSSIBLE DELAY IN PUBLICATION OF THE 2024 INTERIM RESULTS AND DESPATCH OF THE 2024 INTERIM REPORT

Pursuant to Rule 13.49(6) of the Listing Rules, the Company is required to publish the interim results for the six months ended 31 December 2024 (the “**2024 Interim Results**”) on a date not later than two months after the end of the financial period of the Company (i.e. on or before 28 February 2025).

Pursuant to Rule 13.48(1) of the Listing Rules, the Company is required to despatch the interim report of the Group for the six months ended 31 December 2024 (the “**2024 Interim Report**”) to its shareholders not later than three months after the end of that period of six months (i.e. not later than 31 March 2025).

As the publication of the 2024 Annual Results is still pending, the publication of the 2024 Interim Results and the despatch of the 2024 Interim Report will be delayed.

It is expected that the 2024 Interim Results and the 2024 Interim Report will be published after the publication of 2024 Annual Results, which will be delayed beyond March 2025.

The Company will publish further announcement(s) to inform its shareholders and potential investors of the date relating to the progress and proposed publication of the 2024 Interim Results and any other updates as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 24 September 2024 and will remain suspended pending fulfilment of all the conditions stated in the Resumption Guidance.

Shareholders of the Company and potential investors should exercise caution when dealing in the Company’s shares.

For and on behalf of
AM Group Holdings Limited
Teo Li Lian

Co-Chairlady, Executive Director and Chief Executive Officer

Hong Kong, 14 February 2025

As at the date of this announcement, the Board comprises three Executive Directors, namely Ms. Teo Li Lian (Co-Chairlady and Chief Executive Officer), Mr. Teo Kuo Liang and Mr. Mu Lei (Co-Chairman); and two Independent Non-executive Directors, namely Mr. Tan Kia Jing and Mr. Lee Shy Tsong.