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AM GROUP HOLDINGS LIMITED

秀商時代控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1849)

INSIDE INFORMATION AND RESUMPTION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of AM Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 September 2024 (the “**Possible Delay Announcement**”) regarding, among other things, the possible delay in publication of the 2024 Annual Results and the Company’s announcement dated 24 September 2024 in relation to trading halt of the Company’s shares (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pending release of an announcement in relation to inside information of the Company.

Unless otherwise specified, terms used in this announcement shall have the meanings as defined in the Possible Delay Announcement.

The Company would like to supplement the information contained in the Possible Delay Announcement as follows:

REASONS FOR THE POSSIBLE DELAY IN PUBLICATION OF THE 2024 ANNUAL RESULTS

The Board wishes to inform the Shareholders that the possible delay in publication of the 2024 Annual Results is due to the Auditor’s limited access of books and records of all of the Company’s subsidiaries in the People’s Republic of China. The Company has been working closely with those subsidiaries and the Auditor to provide all requisite information and documents to complete the audit procedures for the 2024 Annual Results as soon as possible.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares was halted with effect from 9:00 a.m. on Tuesday, 24 September 2024. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on Wednesday, 25 September 2024.

The Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

For and on behalf of
AM Group Holdings Limited
Teo Li Lian

Co-Chairlady, Executive Director and Chief Executive Officer

Hong Kong, 24 September 2024

As at the date of this announcement, the Board comprises three Executive Directors, namely Ms. Teo Li Lian (Co-Chairlady and Chief Executive Officer), Mr. Teo Kuo Liang and Mr. Mu Lei (Co-Chairman); and three Independent Non-executive Directors, namely Mr. Tan Kia Jing, Mr. Lee Shy Tsong and Ms. Zhang Hong.