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## **AM GROUP HOLDINGS LIMITED**

### **秀商時代控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1849)**

#### **INSIDE INFORMATION:**

#### **(A) ADDITIONAL RESUMPTION GUIDANCE; AND (B) CONTINUED SUSPENSION OF TRADING**

This announcement is made by AM Group Holdings Limited (the “**Company**”, collectively with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on (the “**Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (a) the announcement of the Company dated 23 December 2024 in relation to, among other things, the Resumption Guidance; (b) the announcements of the Company dated 23 September 2024, 24 September 2024 and 30 September 2024 in relation to, among other things, (i) the delay in the publication of the 2024 Annual Results and the 2024 Annual Report; and (ii) the postponement of the Company’s annual general meeting; and (c) the announcement of the Company dated 10 October 2024 in relation to, among other things, the resignation of Ms. Zhang Hong as an independent non-executive Director of the Company with effect from 10 October 2024, and the non-compliance of Rules 3.10(1) and 3.21 of the Listing Rules (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

#### **RESUMPTION GUIDANCE**

On 21 January 2025, the Company received a letter from the Stock Exchange setting out the following additional resumption guidance for resumption of trading in the Company’s shares (the “**Additional Resumption Guidance**”):

- (a) re-comply with Rules 3.10(1) and 3.21 of the Listing Rules.

The Stock Exchange indicated that the Company must remedy the substantive issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction before trading in its securities is allowed to resume. For this purpose, the Company has the primary responsibility to devise its action plan for resumption. To assist the Company, the Stock Exchange may modify or supplement the Resumption Guidance and the Additional Resumption Guidance if the Company's situation changes.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 24 September 2024 and will remain suspended pending fulfilment of all the conditions stated in the Resumption Guidance and the Additional Resumption Guidance.

**Shareholders of the Company and potential investors should exercise caution when dealing in the Company's shares.**

For and on behalf of  
**AM Group Holdings Limited**  
**Teo Li Lian**

*Co-Chairlady, Executive Director and Chief Executive Officer*

Hong Kong, 24 January 2025

*As at the date of this announcement, the Board comprises three Executive Directors, namely Ms. Teo Li Lian (Co-Chairlady and Chief Executive Officer), Mr. Teo Kuo Liang and Mr. Mu Lei (Co-Chairman); and two Independent Non-executive Directors, namely Mr. Tan Kia Jing and Mr. Lee Shy Tsong.*