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AM GROUP HOLDINGS LIMITED

秀商時代控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1849)

INSIDE INFORMATION:

(1) POSSIBLE DELAY IN PUBLICATION OF THE 2025 ANNUAL RESULTS AND DESPATCH OF THE 2025 ANNUAL REPORT; AND (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of AM Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) and 13.49(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 23 December 2024, 17 January 2025, 21 March 2025 and 23 June 2025 in relation to, among others, (a) resumption guidance; and (b) quarterly update on business operations and progress of resumption (collectively the “**Quarterly Update Announcements**”).

Reference is also made to the announcements of the Company dated 23 September 2024, 24 September 2024, 30 September 2024 and 14 February 2025 (together with the Quarterly Update Announcement, collectively, the “**Announcements**”) in relation to, among other things, (i) the delay in the publication of the 2024 Annual Results and the 2024 Annual Report; (ii) the postponement of the Company’s annual general meeting; (iii) the delay in the publication of the 2024 Interim Results and the 2024 Interim Report. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

POSSIBLE DELAY IN PUBLICATION OF THE 2025 ANNUAL RESULTS AND DESPATCH OF THE 2025 ANNUAL REPORT

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the annual results for the six months ended 30 June 2025 (the “**2025 Annual Results**”) not later than three months after the end of the financial year (i.e. on or before 30 September 2025).

Pursuant to Rule 13.49(3) of the Listing Rules, if the Company is unable to publish the 2025 Annual Results within the prescribed timeframe, it must announce its results prepared based on the financial results which have yet to be agreed upon with the auditors (so far as such information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 30 June 2025 at this stage as they may not accurately reflect the financial performance and/or position of the Group and the publication of the unaudited management accounts could cause confusion and may be misleading to the Shareholders and potential investors of the Company.

Pursuant to Rule 13.46(2) of the Listing Rules, the Company is required to despatch its annual report for the year ended 30 June 2025 (the “**2025 Annual Report**”) to the Shareholders no later than four months after the end of the financial year (i.e. on or before 31 October 2025).

As the publication of the 2024 Annual Results is still pending, the publication of the 2025 Annual Results and the despatch of the 2025 Annual Report will be delayed.

It is expected that the 2025 Annual Results and the 2025 Annual Report will be published after the publication of the 2024 Interim Results and the 2024 Interim Report, and the 2024 Interim Results and the 2024 Interim Report will be published after the publication of 2024 Annual Results, which might be delayed beyond September 2025.

The Company will publish further announcement(s) to inform its shareholders and potential investors of the date relating to the progress and proposed publication of the outstanding financial results and any other updates as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 24 September 2024 and will remain suspended pending fulfilment of all the conditions stated in the Resumption Guidance.

Shareholders of the Company and potential investors should exercise caution when dealing in the Company's shares.

For and on behalf of
AM Group Holdings Limited
Teo Li Lian

Chairlady, Executive Director and Chief Executive Officer

Singapore, 23 June 2025

As at the date of this announcement, the Board comprises two Executive Directors, namely Ms. Teo Li Lian (Chairlady and Chief Executive Officer) and Mr. Teo Kuo Liang; and three Independent Non-executive Directors, namely Mr. Tan Kia Jing, Mr. Lee Shy Tsong and Mr. Koh Boon Chiao.